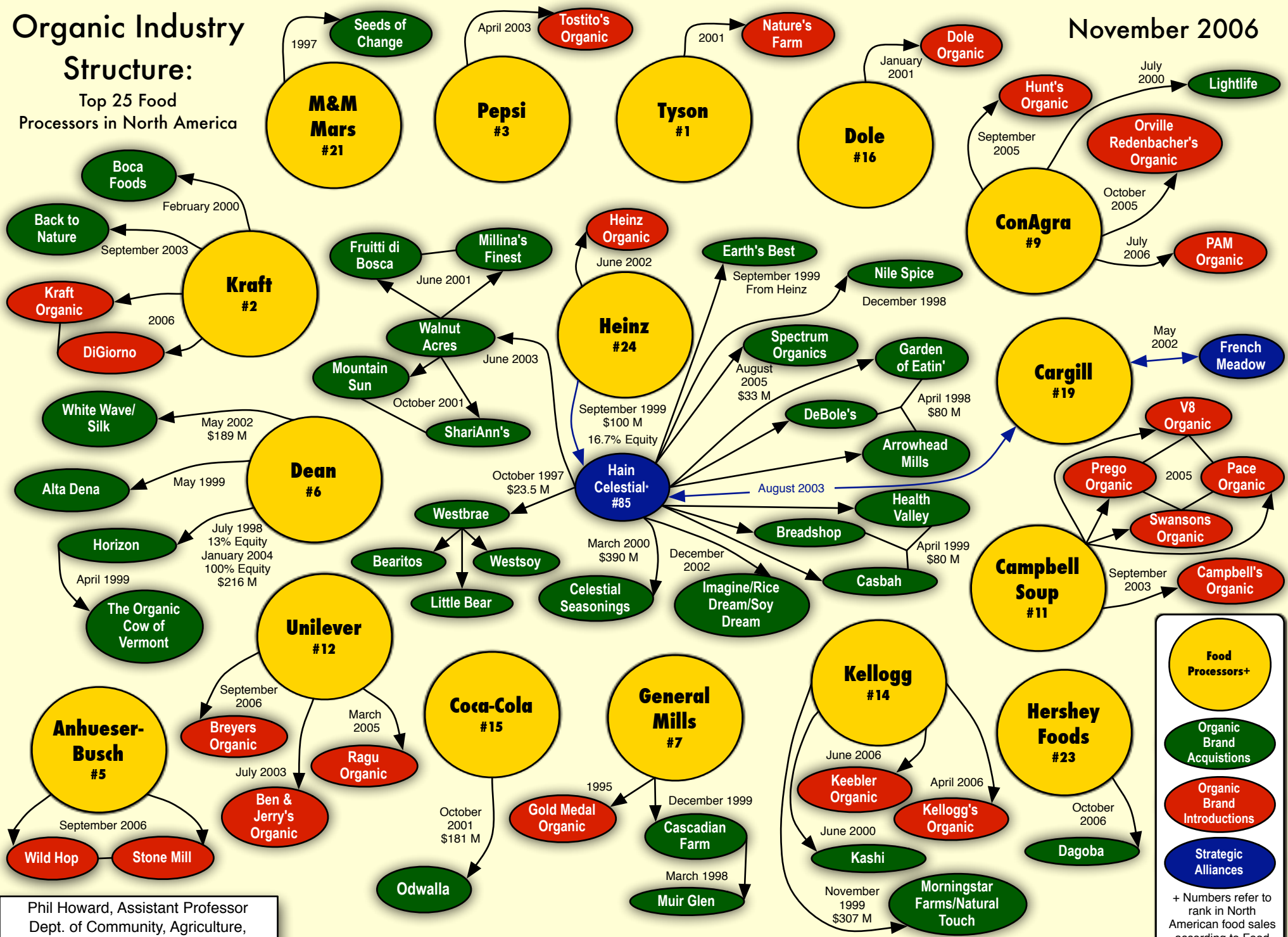


# Organic Industry Structure:

## Top 25 Food Processors in North America



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\*Heinz announced in December, 2005 that the company would begin selling all of its shares in Hain Celestial.

- Food Processors+
- Organic Brand Acquisitions
- Organic Brand Introductions
- Strategic Alliances

+ Numbers refer to rank in North American food sales according to Food Processing, August, 2006